



Network Opportunities.

Bringing you the latest merger and acquisition opportunities.

As we come out of the summer months, the UK SME M&A market is regaining pace following the traditional slowdown in August. Activity across the second quarter remained resilient, with SMEs continuing to account for the majority of deals by both volume and value. Investors and acquirers are now turning their attention to opportunities in the second half of the year, with expectations of a busier deal pipeline as autumn approaches.

According to [Market IQ's H1 Review](#), SMEs contributed to nearly 88% of disclosed-value transactions in H1 2025, underlining their central role in UK dealmaking. Strategic buyers and private equity funds remain especially focused on resilient sectors such as technology, healthcare, professional services, and business support, all benefiting from stable demand and attractive valuation levels

In this edition, as always, we have highlighted some of our member firms' recently completed deals and also listed the live opportunities of businesses for sale or wanted. Please do get in touch if you would like any further details.

Kirsty McGregor, Chairman

Inside this issue.



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► [Network Opportunities](#)

Contact

For further details about this newsletter please contact your local member firm or The CFN on:

Email: info@thecfn.org.uk

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This document is exempt from Section 21 of the Financial Services and Markets Act 2000 under Article 62 (sale of a body corporate) of the financial Services and Markets Act 2000 (financial promotion) Order 2001

Highlighted Deals



DSG keeps the wheels turning

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Dyke Yaxley Delivers DD for
Acquisition

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JWR Provides a Sparky
Response

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AG Steers Deal for MSP

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HGH Serves up a Funding
Package

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Scrutton Bland Acts on
Disposal in Renewables

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Bevan Buckland Powers Deal
to Garmin

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TWP Sources Funds to Enable
Expansion

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MAP Provide Sparkle for CRM
Software Sale

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Businesses for Sale

Construction & Waste Management

C118 - Major road marking contractor

Project Ibis. Leading line and road marking business with national reach. Contract customers incl blue-chip companies. Turnover c.£10m, GP c.25%. Strong 2nd tier mgmt, business well positioned to scale further.

Contact info@TheCFN.org.uk

C116 - Drainage solutions

Project Juniper. Currently generating £1m annual revenue and highly profitable, delivering 50% adjusted EBITDA margin. Repeat sales and profitability with opportunity for further growth. Retirement Sale. For further details please contact Matthew Chandler: matthew.chandler@albertgoodman.co.uk

C120 - Insurance Repair Construction ***NEW***

Project Sunflower. Based in South, turnover £7m, EBITDA £1.5m. Specialising in fire / flood / storm / subsistence damage repairs for blue chip clients. Compound growth rate > 50% p.a. 2022-2024. Well managed risk profile, with construction work largely sub-contracted to third party providers. Contact

neil.hutchings@albertgoodman.co.uk

C121 - Joinery & furniture manufacturing ***NEW***

Project Teak. Based in South West, turnover £250k. Bespoke high-quality joinery business in serving the furniture and construction sector. Design, manufacture, spray finishing and fitting. Full suite of well-maintained top-end equipment / well equipped workshop. Contact

neil.hutchings@albertgoodman.co.uk

C122 - Trade Windows & Doors Manufacturer ***NEW***

Project Castle. North-West, turnover £11.7m, EBITDA £1.85m. Manufacturer uPVC and aluminium windows, doors, and roof lanterns incl the UK's most sustainable Pvcu system – Modus. Award-winning, SBD, Certass and CHAS approved, trade and social housing client base. Contact adm@dsg.co.uk or abrighouse@dsg.co.uk

Engineering

E210 - Facilities for building, restoring and testing services for all types of high-performance engines

For 40 years, the Company has provided a specialist facility for building, restoring and testing classic, historic and current high-performance engines. It is one of the few facilities in the country having the in-house facilities to test all types of engines All engines are meticulously built and tested by a highly skilled and experienced workforce.

The Company is renowned for its quality and attention to the finest detail. The specialist knowledge amongst both the owners and workforce, quality of workmanship and ethics make it stand out as a professionally run business. There is a broader effort to transition away from fossil fuels and reduce greenhouse gas emissions.

In 2026 Formula 1 engines will be fuelled with man-made fuel rather than traditional varieties. It is likely these requirements will pass across to motor sport soon after. Several prominent institutions and initiatives are already involved in the testing of man-made fuels. This acquisition will provide the opportunity to be part of this movement. Turnover for the year to December 2023 was £470,000 (2022: £424,000).

The shareholders, being the directors, know the Company's facility can be increased thus presenting a buyer with an opportunity to increase the capacity to provide more services to existing customers and to market the existing services to new customers. They also have a desire to move onto the next stage of their lives by enjoying more time with their family once the integration period has been completed.

For further details please contact Andrew Watkin awatkin@assyntcf.co.uk where a Fact Sheet and Confidential Information Memorandum is available.

Manufacturing & Supply

M258 - Manufacturers of pre-cast concrete

Project Blueprint. Turnover £20m. Highly profitable. Substantial growth opportunities. Based in the East of England, one of the UK's most prominent manufacturers of precast concrete, serving a diverse clientele across the residential, commercial, and light-industrial sectors. Their customer base includes many leading construction companies and merchants. For more details email info@thecfn.org.uk

Other

O166 - Coach Operator

Project Tulip - A long standing, diversified and successful coach operator specialising in travel & tourism. £3m Rev, £500k EBITDA, Retirement Sale, Located and operates in Dorset, Contact

wayne.bastian@albertgoodman.co.uk

O165 - Luxury Live Entertainment Business

Project Athens – Based in Yorkshire, operating UK-wide. Turnover £900k, EBITDA £185k. A well-established provider of premium live entertainment for weddings, parties, and corporate events. Strong digital presence, scalable model, and excellent client reviews. A fantastic opportunity in a growing sector.

Contact adam@power-accountants.co.uk for more details.

O157 - Cleaning and facilities maintenance services

Project Plover. Turnover £4.1m. EBITDA £1.1m. A provider of cleaning and facilities maintenance services across the UK. The business consists of multiple trading units including window cleaning, daily office cleaning, janitorial supplies, pest control, drone surveys, automatic doors and electrical services nationwide and more. Plover has been operating for more than 50 years and benefits from long-standing relationships with a breadth of companies across multiple sectors resulting in low customer concentration for such a business. The company has invested in a range of equipment such as cherry pickers, access lifts, purpose-designed vehicles and jet blasting equipment. The business operates from leased premises. For more details email info@thecfn.org.uk

Property, Building & Land

P120 - Property Management Company

Project Lisbon – Unique opportunity to acquire a property management company based in the North-West of England. The portfolio consists of 17 residential units on a single site, with several already let to corporate landlords at enhanced rental rates. Significant potential to further target the corporate rental market to maximise returns. Property portfolio valued at approximately £4.7m, with a mortgage of £2.4m.

Contact adam@power-accountants.co.uk for more details.

Retail

R177 - Restaurant/takeaway and street food vendor

Project Gold. East of England, Fantastic brand with a very strong social media presence (over 10,000 followers). Restaurant/takeaway in leasehold premises with opportunity to replicate the brand into other towns. Street food truck with a full calendar of bookings into 2026, with demand exceeding capacity.

Opportunity for expansion for a new team or one already experienced in hospitality. Contact

info@thecfn.org.uk

R176 - Meat processor & butcher - wholesale & retail

Project Leap. South-East based, turnover c. £5m. Long-standing customers across catering incl pubs/restaurants, schools, sports clubs, nursing homes, plus online direct to consumer. Wide range of meats. Leasehold premises with break clause in 2028. Good team of skilled butchery staff. Contact

info@TheCFN.org.uk

R175 - Bedroom furniture designer, retailer & installer

Project Slider. An independent, long-established bedroom fitting company with an outstanding reputation located in South Wales. Steady £300k-£400k revenue which requires little marketing as families return generation after generation. Excellent bolt-on opportunity or for those wishing to expand into the South Wales' home improvement market. Contact info@TheCFN.org.uk

R174 - Outstanding Restaurants in Prestigious Locations

Two multi-award winning restaurants, located in prime locations in the north of England. Turnover £5.5m, highly profitable. One restaurant opened over a decade ago, with the other just over a year ago, both receiving Prestige awards and having an established reputation, known around the UK due to their impressive PR coverage. These restaurants offer unique dining experiences, which sets them apart in their areas, including fine dining with beautiful views. Contact info@TheCFN.org.uk

Technology

T105 - Robotic automation patent for sheet handling

Project Evolution - an opportunity to acquire a patent which has many applications in the production process for manufacturing sectors. Already providing a ROI for the production cost of the largest manufacturer in the windows production sector, this technology uses robotics to handle large sheets of material (such as glass or other heavy or fragile components). Retirement sale. Fully relocatable. Contact info@TheCFN.org.uk.

T103 - SSAS touch-free identification entry systems

Project Crystal - Proven SaaS business with valuable IP; many applications, unlimited scalability; already has 15% of the market share in the gyms & fitness centre sector in UK, also customers overseas. 99.8% retention rates at renewal; Turnover £800k, highly profitable; Contact info@thecfn.org.uk

Businesses Wanted

Engineering

E1165 - Engineering Installation Service

Engineering services including capital projects installation businesses. For example; commercial electrical installations/ infrastructure companies/power generation/pipework including pressure/pump installation maintenance/electrical drives and gearing transmission/broker type businesses accredited with an authority that sub-contract and project manage. EBITDA roughly £0.5M to £1.25M, although could be outside this range. Any UK location. For more details contact Chris Kelly.

chris.kelly@scruttonbland.co.uk

Manufacturing & Supply

M1180 - Upholstery Business

Would prefer the east Anglia, essex, London, surrey area, but if initial search unsuccessful would look further afield. Contact info@thecfn.org.uk

M1179 - Label, packaging, bottling or engineering

Based in South Wales commutable to premises in Swansea, likely revenue <£1m; 10-20 employees, profitable, ideally retirement sale. Contact andrew.silk@bevanbuckland.co.uk

M1176 - Industrial Awnings

Based in the UK. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1175 - Fall arrest ,confined space working - safety equipment

Up to £2m revenue. North & West Midlands and North West including North Wales. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1174 - Medical/Laboratory supplies

Medical/Laboratory supplies, equipment & consumables across the Midlands ideally & surrounding counties. Must be profitable. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1173 - Agricultural supplies

Any business up to £5m turnover in agri-chemicals (arable), Livestock or "hobby farming" sectors. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1158 - Ironmongery

Ideally based in North West / West Midlands. Turnover up to £1 million. Ideally looking for firm manufacturing door furniture fixings and fittings. For further details contact

cian.iddison@dykeyaxley.co.uk

Other Sectors

O1028 - Domiciliary care agencies ***NEW***

Based in Essex, Cambridgeshire or Norfolk (NB not care homes). For further details contact Chris Kelly at Scrutton Bland: chris.kelly@scruttonbland.co.uk

O1025 - Document storage, scanning, shredding

Document storage, scanning, shredding. UK based. Up to £1 million turnover. For further details please contact cian.iddison@dykeyaxley.co.uk

O1023 - Fire Safety and Alarms

Fire safety and alarms business, ideally based in South Wales/M4 corridor. For more information contact info@thecfn.org.uk

O1022 - Call Centres

Call Centres, esp if handling inbound calls from panic button services. Contact jamie@jwraccountants.co.uk

O1021 - Supported Living Care

Domiciliary Care/Complex Care/Mental Health Care/Supported Living Care/Day Centres with Good CQC Rating or above; £1.5 - £5m turnover & 5% - 15% op profit. Ideally in Hampshire, Sussex, Wiltshire, Berkshire and Surrey. Contact jamie@jwraccountants.co.uk

O1020 - High Street Foot Clinic / Podiatrists

Foot clinic / Podiatry practices. Based in London of the South East of England. For more details contact info@thecfn.org.uk

O1015 - Digital Marketing Services

Located in the UK. Digital Marketing services including SEO, digital ad management and design services. For further details please contact us: info@thecfn.org.uk

Property, Building & Land

P1118 - Tourist and/or Leisure sector

Located in East Anglia / The Broad's. For farther information, please contact Chris Bidgood, Corporate Finance Director at LEES: C.Bidgood@leesaccountants.co.uk

Technology

T1197 - Support & enhancement for legacy software

Support & enhancement for legacy software, development and adaptation of new software, programming, business consultancy re software needs. Up to £2m turnover. For further details please contact

cian.iddison@dykeyaxley.co.uk

T1195 - Telecare

Telecare Companies, Security alarms/heat and movement sensors/fall sensors/panic buttons etc. Contact jamie@jwraccountants.co.uk

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