

October 2025

### **Network Opportunities.**

### Bringing you the latest merger and acquisition opportunities.

As we enter the final quarter of 2025, UK dealmaking sentiment has been mixed. According to **City AM**, many corporate finance professionals have expressed concern about "muted activity" in parts of the market, citing cautious investor behaviour and slower decision-making among large corporates.

However, despite this broader cooling, activity across the owner-managed business segment remains stable. Member firms within The Corporate Finance Network continue to report consistent levels of engagement, with entrepreneurs pursuing transactions driven by succession planning, funding requirements and strategic partnerships. This resilience highlights the underlying strength of the SME market, one that continues to underpin regional growth and long-term value creation.

In this edition, as always, we have highlighted some of our member firms' recently completed deals and listed current opportunities for businesses for sale or wanted. Please do get in touch if you would like any further details.

Kirsty McGregor, Chairman

#### Inside this issue.



Highlighted deals



Network Opportunities

### Contact

For further details about this newsletter please contact your local member firm or The CFN on:

Email: info@thecfn.org.uk

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### **The Corporate Finance Network**

Kingfisher House, 15 Pavilion Way, Lindley, West Yorkshire, HD3 3WU.

### www.thecfn.org.uk

This document is exempt from Section 21 of the Financial Services and Markets Act 2000 under Article 62 (sale of a body corporate) of the financial Services and Markets Act 2000 (financial promotion) Order 2001



October 2025

### **Highlighted Deals**



Dyke Yaxley shares the growth with EMI success

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TWP shows their professional care in care home transaction

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McBrides sparks the establishment of an EOT

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HGH ticks a winning number in Bingo Hall transaction

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Assynt Corporate Finance blueprints a smooth succession

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Nicholsons lends a helping hand to charity finances

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## **Construction & Waste Management**

**Businesses for Sale** 

## Project Ibis. Leading line and road marking business with national reach. Contract customers incl blue-chip

C118 - Major road marking contractor

companies. Turnover c.£10m, GP c.25%. Strong 2nd tier mgmt, business well positioned to scale further. Contact info@TheCFN.org.uk

C116 - Drainage solutions

Project Juniper. Currently generating £1m annual revenue and highly profitable, delivering 50% adjusted EBITDA margin. Repeat sales and profitability with opportunity for further growth. Retirement Sale. For further details please contact Matthew Chandler: matthew.chandler@albertgoodman.co.uk C120 - Insurance Repair Construction

Project Sunflower. Based in South, turnover £7m, EBITDA £1.5m. Specialising in fire / flood / storm /

subsistence damage repairs for blue chip clients. Compound growth rate > 50% p.a. 2022-2024. Well managed risk profile, with construction work largely sub-contracted to third party providers. Contact neil.hutchings@albertgoodman.co.uk

**Engineering** E210 - Facilities for building, restoring and testing services for all types of high-performance

For 40 years, the Company has provided a specialist facility for building, restoring and testing classic,

historic and current high-performance engines. It is one of the few facilities in the country having the in-

## engines

house facilities to test all types of engines All engines are meticulously built and tested by a highly skilled and experienced workforce.

The Company is renowned for its quality and attention to the finest detail. The specialist knowledge amongst both the owners and workforce, quality of workmanship and ethics make it stand out as a professionally run business. There is a broader effort to transition away from fossil fuels and reduce greenhouse gas emissions.

In 2026 Formula 1 engines will be fuelled with man-made fuel rather than traditional varieties. It is likely

these requirements will pass across to motor sport soon after. Several prominent institutions and initiatives are already involved in the testing of man-made fuels. This acquisition will provide the opportunity to be part of this movement. Turnover for the year to December 2023 was £470,000 (2022: £424,000). The shareholders, being the directors, know the Company's facility can be increased thus presenting a

buyer with an opportunity to increase the capacity to provide more services to existing customers and to

market the existing services to new customers. They also have a desire to move onto the next stage of

their lives by enjoying more time with their family once the integration period has been completed.

For further details please contact Andrew Watkin awatkin@assyntcf.co.uk where a Fact Sheet and Confidential Information Memorandum is available. **Manufacturing & Supply** 

Project Blueprint. Turnover £20m. Highly profitable. Substantial growth opportunities. Based in the East of

England, one of the UK's most prominent manufacturers of precast concrete, serving a diverse clientele across the residential, commercial, and light-industrial sectors. Their customer base includes many leading construction companies and merchants. For more details email info@thecfn.org.uk

furniture and construction sector. Design, manufacture, spray finishing and fitting. Full suite of well-

### M123 - Joinery & furniture manufacturing Project Teak. Based in South West, turnover £250k. Bespoke high-quality joinery business in serving the

### maintained top-end equipment / well equipped workshop. Contact <a href="mailto:neil.hutchings@albertgoodman.co.uk">neil.hutchings@albertgoodman.co.uk</a>

M122 - Trade Windows & Doors Manufacturer

M258 - Manufacturers of pre-cast concrete

Project Castle. North-West, turnover £11.7m, EBITDA £1.85m. Manufacturer uPVC and aluminium windows, doors, and roof lanterns incl the UK's most sustainable Pvcu system - Modus. Award-winning, SBD, Certass and CHAS approved, trade and social housing client base. Contact adm@dsq.co.uk or abrighouse@dsg.co.uk

### Project Tulip - A long standing, diversified and successful coach operator specialising in travel & tourism. £3m Rev, £500k EBITDA, Retirement Sale, Located and operates in Dorset, Contact

Other

Property, Building & Land

O166 - Coach Operator

wayne.bastian@albertgoodman.co.uk

**O165 - Luxury Live Entertainment Business** 

Contact <a href="mailto:adam@power-accountants.co.uk">adam@power-accountants.co.uk</a> for more details.

O170 - Regional Accountancy Firm \*\*\*NEW\*\*\* Project Hartley. West Midlands. Fee income > £1m; Operating Profit >£220k. Experienced and loyal team of 16 who are versatile and experienced. Prime office location. Contact info@TheCFN.org.uk

Project Athens - Based in Yorkshire, operating UK-wide. Turnover £900k, EBITDA £185k. A well-

established provider of premium live entertainment for weddings, parties, and corporate events. Strong

digital presence, scalable model, and excellent client reviews. A fantastic opportunity in a growing sector.

corporate landlords at enhanced rental rates. Significant potential to further target the corporate rental market to maximise returns. Property portfolio valued at approximately £4.7m, with a mortgage of £2.4m.

R177 - Restaurant/takeaway and street food vendor

**P120 - Property Management Company** 

Contact adam@power-accountants.co.uk for more details. Retail

Project Gold. East of England, Fantastic brand with a very strong social media presence (over 10,000

Opportunity for expansion for a new team or one already experienced in hospitality. Contact

Project Lisbon – Unique opportunity to acquire a property management company based in the North-West

of England. The portfolio consists of 17 residential units on a single site, with several already let to

### followers). Restaurant/takeaway in leasehold premises with opportunity to replicate the brand into other towns. Street food truck with a full calendar of bookings into 2026, with demand exceeding capacity.

info@TheCFN.org.uk

Technology

info@TheCFN.org.uk.

info@thecfn.org.uk R176 - Meat processor & butcher - wholesale & retail Project Leap. South-East based, turnover c. £5m. Long-standing customers across catering incl pubs/restaurants, schools, sports clubs, nursing homes, plus online direct to consumer. Wide range of meats. Leasehold premises with break clause in 2028. Good team of skilled butchery staff. Contact

Project Slider. An independent, long-established bedroom fitting company with an outstanding reputation

located in South Wales. Steady £300k-£400k revenue which requires little marketing as families return

generation after generation. Excellent bolt-on opportunity or for those wishing to expand into the South

receiving Prestige awards and having an established reputation, known around the UK due to their

their areas, including fine dining with beautiful views. Contact info@TheCFN.org.uk

impressive PR coverage. These restaurants offer unique dining experiences, which sets them apart in

### Two multi-award winning restaurants, located in prime locations in the north of England. Turnover £5.5m, highly profitable. One restaurant opened over a decade ago, with the other just over a year ago, both

R175 - Bedroom furniture designer, retailer & installer

Wales' home improvement market. Contact <a href="mailto:info@TheCFN.org.uk">info@TheCFN.org.uk</a>

R174 - Outstanding Restaurants in Prestigious Locations

T105 - Robotic automation patent for sheet handling Project Evolution - an opportunity to acquire a patent which has many applications in the production process for manufacturing sectors. Already providing a ROI for the production cost of the largest

manufacturer in the windows production sector, this technology uses robotics to handle large sheets of

material (such as glass or other heavy or fragile components). Retirement sale. Fully relocatable. Contact

Project Crystal - Proven SaaS business with valuable IP; many applications, unlimited scalability; already

has 15% of the market share in the gyms & fitness centre sector in UK, also customers overseas. 99.8%

retention rates at renewal; Turnover £800k, highly profitable; Contact info@thecfn.org.uk

Based in East Anglia/South East or relocatable. Turnover from £500k to £1.5m. Contact

## **Businesses Wanted Distribution**

D1121 - Freight Forwarding Services \*\*\*NEW\*\*\*

Chris.Kelly@scruttonbland.co.uk

chris.kelly@scruttonbland.co.uk

Manufacturing & Supply

M1180 - Upholstery Business

further afield. Contact info@thecfn.org.uk

M1178 - Energy / Low Carbon \*\*\*NEW\*\*\*

Chris.Kelly@scruttonbland.co.uk

M1174 - Medical/Laboratory supplies

Cian.lddison@dykeyaxley.co.uk

O1028 - Domiciliary care agencies

O1026 - Portable Toilets \*\*\*NEW\*\*\*

contact cian.iddison@dykeyaxley.co.uk

O1023 - Fire Safety and Alarms

jamie@jwraccountants.co.uk

O1021 - Supported Living Care

info@thecfn.org.uk

Scrutton Bland: chris.kelly@scruttonbland.co.uk

O1025 - Document storage, scanning, shredding

M1173 - Agricultural supplies

M1158 - Ironmongery

**Other Sectors** 

M1176 - Industrial Awnings

M1179 - Label, packaging, bottling or engineering

**Engineering** 

T103 - SSAS touch-free identification entry systems

E1165 - Engineering Installation Service \*\*\*NEW\*\*\* Engineering services including capital projects installation businesses. For example; commercial electrical installations/ infrastructure companies/power generation/pipework including pressure/pump installation maintenance/electrical drives and gearing transmission/broker type businesses accredited with an authority that sub-contract and project manage. EBITDA roughly £0.5M to £1.25M, although could be outside this range. Any UK location. For more details contact Chris Kelly.

Would prefer the east Anglia, essex, London, surrey area, but if initial search unsuccessful would look

Based in South Wales commutable to premises in Swansea, likely revenue <£1m; 10-20 employees,

Businesses in the Energy/Low Carbon or manufacturing sectors EBITDA up to £500k. Contact

Based in the UK. For further details please contact Cian Iddison via <a href="mailto:Cian.Iddison@dykeyaxley.co.uk">Cian.Iddison@dykeyaxley.co.uk</a>

Medical/Laboratory supplies, equipment & consumables across the Midlands ideally & surrounding

Any business up to £5m turnover in agri-chemicals (arable), Livestock or "hobby farming" sectors. For

counties. Must be profitable. For further details please contact Cian Iddison via

further details please contact Cian Iddison via <a href="mailto:Cian.Iddison@dykeyaxley.co.uk">Cian.Iddison@dykeyaxley.co.uk</a>

profitable, ideally retirement sale. Contact <a href="mailto:andrew.silk@bevanbuckland.co.uk">andrew.silk@bevanbuckland.co.uk</a>

### M1175 - Fall arrest ,confined space working - safety equipment Up to £2m revenue. North & West Midlands and North West including North Wales. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

Ideally based in North West / West Midlands. Turnover up to £1 million. Ideally looking for firm manufacturing door furniture fixings and fittings. For further details contact cian.iddison@dykeyaxley.co.uk

Based in Essex, Cambridgeshire or Norfolk (NB not care homes). For further details contact Chris Kelly at

Document storage, scanning, shredding. UK based. Up to £1 million turnover. For further details please

Fire safety and alarms business, ideally based in South Wales/M4 corridor. For more information contact

Domiciliary Care/Complex Care/Mental Health Care/Supported Living Care/Day Centres with Good CQC

Foot clinic / Podiatry practices. Based in London of the South East of England. For more details contact

Rating or above; £1.5 - £5m turnover & 5% - 15% op profit. Ideally in Hampshire, Sussex, Wiltshire,

Mobile Welfare Unit Hire and Related Services. Contact <a href="Chris.Kelly@scruttonbland.co.uk">Chris.Kelly@scruttonbland.co.uk</a>

info@thecfn.org.uk O1022 - Call Centres Call Centres, esp if handling inbound calls from panic button services. Contact

Berkshire and Surrey. Contact <a href="mailto:jamie@jwraccountants.co.uk">jamie@jwraccountants.co.uk</a>

O1020 - High Street Foot Clinic / Podiatrists

O1019 - Printing businesses \*\*\*NEW\*\*\*

Chris.Kelly@scruttonbland.co.uk

O1015 - Digital Marketing Services For further details please contact us: info@thecfn.org.uk

Printing businesses in East Anglia with revenue between £750k to £5.5m. Contact

Located in the UK. Digital Marketing services inlcuding SEO, digital ad management and design services. O1010 - Engineering Services \*\*\*NEW\*\*\*

Turnover up to £5m, profit up to c. £500k. Commercial electrical services, fluid and pipework, steam pipe work, water pump and drainage, power and diesel generation and the installation, service, maintenance, and repair to all these sectors. Contact <a href="mailto:Chris.Kelly@scruttonbland.co.uk">Chris.Kelly@scruttonbland.co.uk</a>

# P1118 - Tourist and/or Leisure sector

Located in East Anglia / The Broad's. For farther information, please contact Chris Bidgood, Corporate Finance Director at LEES: C.Bidgood@leesaccountants.co.uk

cian.iddison@dykeyaxley.co.uk

T1195 - Telecare

Property, Building & Land

**Technology** 

T1197 - Support & enhancement for legacy software Support & enhancement for legacy software, development and adaptation of new software, programming,

business consultancy re software needs. Up to £2m turnover. For further details please contact

Telecare Companies, Security alarms/heat and movement sensors/fall sensors/panic buttons etc. Contact jamie@jwraccountants.co.uk T1194 - IT Services \*\*\*NEW\*\*\* A SaaS provider or B2B consultancy based in East Anglia/South East or relocatable. Profit from £50k to £200k. Contact <a href="mailto:Chris.Kelly@scruttonbland.co.uk">Chris.Kelly@scruttonbland.co.uk</a>

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