

November 2025

Network Opportunities.

Bringing you the latest merger and acquisition opportunities.

As we head into year-end, UK dealmaking remains selective. Some headlines are reporting expected lower volumes compared to last year, but values have held up in several sectors where strategic rationale is strongest. Across H1 2025, UK deal value dipped and activity slowed, yet buyers continue to prioritise resilient, cash-generative SMEs with clear growth stories.

Seasonally, activity tends to soften into the festive period and momentum often shifts toward Q1 planning. We are finding well-prepared owners are taking our member firms' advice & using this window to get deal-ready for 2026. This is especially relevant this year as the CGT increases kick-in at April, along with the new IHT regime where Business Property Relief & Agricultural Property Relief will be restricted.

This is our final Network Opportunities edition until the New Year. In this edition, as always, we have highlighted some of our member firms' recently completed deals and listed current opportunities for businesses for sale or wanted. Please do get in touch if you would like any further details.

Kirsty McGregor, Chairman

Inside this issue.



Highlighted deals



Network Opportunities

Contact

For further details about this newsletter please contact your local member firm or The CFN on:

Email: info@thecfn.org.uk

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The Corporate Finance Network

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www.thecfn.org.uk

This document is exempt from Section 21 of the Financial Services and Markets Act 2000 under Article 62 (sale of a body corporate) of the financial Services and Markets Act 2000 (financial promotion) Order 2001



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Highlighted Deals



Structuring Success: HGH
Guides Client from Leasing to
Ownership

Click here to view the full deal



McBrides Gears a Share Sale in the Transport Sector

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Nicholsons Crosses Borders to
Achieve Merger

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£600k Growth Capital Secured for Recruitment Firm

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Bevan Buckland advises on £7.5m disposal of Project Rock

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LEES turns the page on a new chapter for marketing agency

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ie Corporate

C118 - Major road marking contractor

Businesses for Sale

Project Ibis. Leading line and road marking business with national reach. Contract customers incl blue-chip companies. Turnover c.£10m, GP c.25%. Strong 2nd tier mgmt, business well positioned to scale further.

Contact info@TheCFN.org.uk C116 - Drainage solutions

Construction & Waste Management

Project Juniper. Currently generating £1m annual revenue and highly profitable, delivering 50% adjusted EBITDA margin. Repeat sales and profitability with opportunity for further growth. Retirement Sale. For

market the existing services to new customers. They also have a desire to move onto the next stage of

£3m Rev, £500k EBITDA, Retirement Sale, Located and operates in Dorset, Contact

Project Athens - Based in Yorkshire, operating UK-wide. Turnover £900k, EBITDA £185k. A well-

established provider of premium live entertainment for weddings, parties, and corporate events. Strong

digital presence, scalable model, and excellent client reviews. A fantastic opportunity in a growing sector.

Project Hartley. West Midlands. Fee income > £1m; Operating Profit >£220k. Experienced and loyal team

Project Lisbon – Unique opportunity to acquire a property management company based in the North-West

of England. The portfolio consists of 17 residential units on a single site, with several already let to

Project Leap. South-East based, turnover c. £5m. Long-standing customers across catering incl

pubs/restaurants, schools, sports clubs, nursing homes, plus online direct to consumer. Wide range of

Project Slider. An independent, long-established bedroom fitting company with an outstanding reputation

located in South Wales. Steady £300k-£400k revenue which requires little marketing as families return

generation after generation. Excellent bolt-on opportunity or for those wishing to expand into the South

Two multi-award winning restaurants, located in prime locations in the north of England. Turnover £5.5m,

highly profitable. One restaurant opened over a decade ago, with the other just over a year ago, both

impressive PR coverage. These restaurants offer unique dining experiences, which sets them apart in

Project Evolution - an opportunity to acquire a patent which has many applications in the production

manufacturer in the windows production sector, this technology uses robotics to handle large sheets of

Would prefer the east Anglia, essex, London, surrey area, but if initial search unsuccessful would look

Based in South Wales commutable to premises in Swansea, likely revenue <£1m; 10-20 employees,

Based in the UK. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

Up to £2m revenue. North & West Midlands and North West including North Wales. For further details

Medical/Laboratory supplies, equipment & consumables across the Midlands ideally & surrounding

Any business up to £5m turnover in agri-chemicals (arable), Livestock or "hobby farming" sectors. For

profitable, ideally retirement sale. Contact andrew.silk@bevanbuckland.co.uk

M1175 - Fall arrest ,confined space working - safety equipment

please contact Cian Iddison via Cian.lddison@dykeyaxley.co.uk

counties. Must be profitable. For further details please contact Cian Iddison via

material (such as glass or other heavy or fragile components). Retirement sale. Fully relocatable. Contact

process for manufacturing sectors. Already providing a ROI for the production cost of the largest

receiving Prestige awards and having an established reputation, known around the UK due to their

their areas, including fine dining with beautiful views. Contact info@TheCFN.org.uk

meats. Leasehold premises with break clause in 2028. Good team of skilled butchery staff. Contact

corporate landlords at enhanced rental rates. Significant potential to further target the corporate rental

market to maximise returns. Property portfolio valued at approximately £4.7m, with a mortgage of £2.4m.

of 16 who are versatile and experienced. Prime office location. Contact info@TheCFN.org.uk

wayne.bastian@albertgoodman.co.uk

O170 - Regional Accountancy Firm

P120 - Property Management Company

Property, Building & Land

Retail

info@TheCFN.org.uk

Technology

info@TheCFN.org.uk.

Businesses Wanted

Manufacturing & Supply

M1180 - Upholstery Business

M1176 - Industrial Awnings

M1174 - Medical/Laboratory supplies

Cian.lddison@dykeyaxley.co.uk

M1173 - Agricultural supplies

further afield. Contact info@thecfn.org.uk

M1179 - Label, packaging, bottling or engineering

O165 - Luxury Live Entertainment Business

Contact adam@power-accountants.co.uk for more details.

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R176 - Meat processor & butcher - wholesale & retail

R175 - Bedroom furniture designer, retailer & installer

Wales' home improvement market. Contact info@TheCFN.org.uk

R174 - Outstanding Restaurants in Prestigious Locations

T105 - Robotic automation patent for sheet handling

further details please contact Matthew Chandler: matthew.chandler@albertgoodman.co.uk

C120 - Insurance Repair Construction

Project Sunflower. Based in South, turnover £7m, EBITDA £1.5m. Specialising in fire / flood / storm /

subsistence damage repairs for blue chip clients. Compound growth rate > 50% p.a. 2022-2024. Well

managed risk profile, with construction work largely sub-contracted to third party providers. Contact neil.hutchings@albertgoodman.co.uk

Engineering E210 - Facilities for building, restoring and testing services for all types of high-performance engines

For 40 years, the Company has provided a specialist facility for building, restoring and testing classic, historic and current high-performance engines. It is one of the few facilities in the country having the inhouse facilities to test all types of engines All engines are meticulously built and tested by a highly skilled

and experienced workforce. The Company is renowned for its quality and attention to the finest detail. The specialist knowledge

amongst both the owners and workforce, quality of workmanship and ethics make it stand out as a professionally run business. There is a broader effort to transition away from fossil fuels and reduce greenhouse gas emissions. In 2026 Formula 1 engines will be fuelled with man-made fuel rather than traditional varieties. It is likely

these requirements will pass across to motor sport soon after. Several prominent institutions and initiatives are already involved in the testing of man-made fuels. This acquisition will provide the opportunity to be part of this movement. Turnover for the year to December 2023 was £470,000 (2022: £424,000). The shareholders, being the directors, know the Company's facility can be increased thus presenting a buyer with an opportunity to increase the capacity to provide more services to existing customers and to

their lives by enjoying more time with their family once the integration period has been completed. For further details please contact Andrew Watkin awatkin@assyntcf.co.uk where a Fact Sheet and Confidential Information Memorandum is available. Manufacturing & Supply **M258 - Manufacturers of pre-cast concrete** Project Blueprint. Turnover £20m. Highly profitable. Substantial growth opportunities. Based in the East of England, one of the UK's most prominent manufacturers of precast concrete, serving a diverse clientele across the residential, commercial, and light-industrial sectors. Their customer base includes many leading

construction companies and merchants. For more details email info@thecfn.org.uk M123 - Joinery & furniture manufacturing Project Teak. Based in South West, turnover £250k. Bespoke high-quality joinery business in serving the furniture and construction sector. Design, manufacture, spray finishing and fitting. Full suite of wellmaintained top-end equipment / well equipped workshop. Contact neil.hutchings@albertgoodman.co.uk M122 - Trade Windows & Doors Manufacturer

Project Castle. North-West, turnover £11.7m, EBITDA £1.85m. Manufacturer uPVC and aluminium windows, doors, and roof lanterns incl the UK's most sustainable Pvcu system – Modus. Award-winning, SBD, Certass and CHAS approved, trade and social housing client base. Contact adm@dsg.co.uk or abrighouse@dsg.co.uk M260 - Designer & supplier of angling equipment ***NEW***

Project Drift - fishing rods & accessories, turnover £2.1m; EBITDA c.£500k; very loyal customer base; lots of opportunity to expand & easily relocatable in due course. Contact info@thecfn.org.uk Other O166 - Coach Operator Project Tulip - A long standing, diversified and successful coach operator specialising in travel & tourism.

business consultancy re software needs. Up to £2m turnover. For further details please contact

further details please contact Cian Iddison via Cian.Iddison@dyke M1158 - Ironmongery Ideally based in North West / West Midlands. Turnover up to £1 million. Ideally looking for firm manufacturing door furniture fixings and fittings. For further details contact cian.iddison@dykeyaxley.co.uk **Other Sectors** O1025 - Document storage, scanning, shredding Document storage, scanning, shredding. UK based. Up to £1 million turnover. For further details please contact cian.iddison@dykeyaxley.co.uk O1023 - Fire Safety and Alarms Fire safety and alarms business, ideally based in South Wales/M4 corridor. For more information contact **Technology** T1197 - Support & enhancement for legacy software Support & enhancement for legacy software, development and adaptation of new software, programming,

info@thecfn.org.uk O1022 - Call Centres Call Centres, esp if handling inbound calls from panic button services. Contact jamie@jwraccountants.co.uk O1021 - Supported Living Care Domiciliary Care/Complex Care/Mental Health Care/Supported Living Care/Day Centres with Good CQC Rating or above; £1.5 - £5m turnover & 5% - 15% op profit. Ideally in Hampshire, Sussex, Wiltshire, Berkshire and Surrey. Contact jamie@jwraccountants.co.uk O1020 - High Street Foot Clinic / Podiatrists Foot clinic / Podiatry practices. Based in London of the South East of England. For more details contact info@thecfn.org.uk O1015 - Digital Marketing Services Located in the UK. Digital Marketing services inlcuding SEO, digital ad management and design services. For further details please contact us: info@thecfn.org.uk Property, Building & Land P1118 - Tourist and/or Leisure sector Located in East Anglia / The Broad's. For farther information, please contact Chris Bidgood, Corporate Finance Director at LEES: C.Bidgood@leesaccountants.co.uk

cian.iddison@dykeyaxley.co.uk T1195 - Telecare Telecare Companies, Security alarms/heat and movement sensors/fall sensors/panic buttons etc. Contact jamie@jwraccountants.co.uk

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