

Network Opportunities.

Bringing you the latest merger and acquisition opportunities.

As we move through February, UK SME M&A conditions are being shaped by a stabilising but disciplined funding backdrop. The Bank of England held the Bank Rate at 3.75% on 4 February via a narrow 5-4 split vote, but acquirers will hope another rate drop arrives soon to reduce their deal financing pressures.

Deal structuring remains highly pragmatic to bridge the valuation gaps that persist in this environment. Deferred mechanics, specifically earn-outs and vendor loan notes continue to be standard tools for aligning buyer and seller outcomes, particularly for high-growth SMEs. Liquidity for these transactions is being bolstered by a new £11bn SME growth lending package committed by five major UK banks this month. This is designed to support expansion and strategic acquisitions. This fresh capital, combined with the upcoming 6 April 2026 IHT reforms including a recently increased £2.5m combined allowance for APR/BPR, is driving a focused period of pre-deadline transaction activity.

In this edition, as always, we have highlighted some of our member firms' recently completed deals and listed current opportunities for businesses for sale or wanted. Please do get in touch if you would like any further details.

Kirsty McGregor, Chairman

Inside this issue.



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Contact

For further details about this newsletter please contact your local member firm or The CFN on:

Email: info@thecfn.org.uk

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The Corporate Finance Network

Kingfisher House, 15 Pavilion Way, Lindley, West Yorkshire, HD3 3WU.

www.thecfn.org.uk

This document is exempt from Section 21 of the Financial Services and Markets Act 2000 under Article 62 (sale of a body corporate) of the financial Services and Markets Act 2000 (financial promotion) Order 2001

Highlighted Deals

nicholsons
chartered accountants & business advisers

Nicholsons Supports Valuation
in the Auction House Sector

[Click here to view the full deal](#)

MDH

MDH Builds Growth Strategy
for Estate Agent

[Click here to view the full deal](#)

MCB **MCBRIDES**
In partnership with **djn**

McBrides' Fine Assessment of
Business Offers

[Click here to view the full deal](#)

DY
dykeyaxley
CHARTERED ACCOUNTANTS

Dyke Yaxley Energising
Incentives Through Valuation

[Click here to view the full deal](#)

TWP

Testimonial to a Successful
Business Sale

[Click here to view the full deal](#)

ASSYNT
CORPORATE FINANCE

Assynt Corporate Finance
assists in a Re-homing of a
Kennel Business

[Click here to view the full deal](#)

Businesses for Sale

Construction & Waste Management

C116 - Drainage solutions

Project Juniper. Currently generating £1m annual revenue and highly profitable, delivering 50% adjusted EBITDA margin. Repeat sales and profitability with opportunity for further growth. Retirement Sale. For further details please contact Matthew Chandler: matthew.chandler@albertgoodman.co.uk

C120 - Insurance Repair Construction

Project Sunflower. Based in South, turnover £7m, EBITDA £1.5m. Specialising in fire / flood / storm / subsistence damage repairs for blue chip clients. Compound growth rate > 50% p.a. 2022-2024. Well managed risk profile, with construction work largely sub-contracted to third party providers. Contact neil.hutchings@albertgoodman.co.uk

Health & Medical

H101 - NHS Diagnostic & Treatment Services for ADHD/Autism

Project Mind. Revenue £5.4m; Adj EBITDA > £1.4m; Monitoring & Diagnostic contract with ICB, plus Right to Choose approved, plus a private patient channel. Substantive medical team employed. CQC Good across all areas.

Contact info@thecfn.org.uk for more details

Engineering

E211 - Water Audit & Cost Reduction Specialist

Project Sage - Long established B2B water audit and cost reduction specialist working with large and small businesses including blue chip. Based in the South with key workers located around the UK. Currently generating £1.5m sales / EBITDA £500k.

Contact wayne.bastian@albertgoodman.co.uk for more details.

Manufacturing & Supply

M258 - Manufacturers of pre-cast concrete

Project Blueprint. Turnover £20m. Highly profitable. Substantial growth opportunities. Based in the East of England, one of the UK's most prominent manufacturers of precast concrete, serving a diverse clientele across the residential, commercial, and light-industrial sectors. Their customer base includes many leading construction companies and merchants. For more details email info@thecfn.org.uk

M122 - Trade Windows & Doors Manufacturer

Project Castle. North-West, turnover £11.7m, EBITDA £1.85m. Manufacturer uPVC and aluminium windows, doors, and roof lanterns incl the UK's most sustainable Pvcu system – Modus. Award-winning, SBD, Certass and CHAS approved, trade and social housing client base. Contact adm@dsg.co.uk or abrighthouse@dsg.co.uk

M260 - Designer & supplier of angling equipment

Project Drift - fishing rods & accessories, turnover £2.1m; EBITDA c.£500k; very loyal customer base; lots of opportunity to expand & easily relocatable in due course. Contact info@thecfn.org.uk

Other

O166 - Coach Operator

Project Tulip - A long standing, diversified and successful coach operator specialising in travel & tourism. £3m Rev, £500k EBITDA, Retirement Sale, Located and operates in Dorset, Contact wayne.bastian@albertgoodman.co.uk

O165 - Luxury Live Entertainment Business

Project Athens - Based in Yorkshire, operating UK-wide. Turnover £900k, EBITDA £185k. A well-established provider of premium live entertainment for weddings, parties, and corporate events. Strong digital presence, scalable model, and excellent client reviews. A fantastic opportunity in a growing sector.

Contact adam@power-accountants.co.uk for more details.

O170 - Architecture and Design Business ***NEW***

Project Build - Southern based; Revenue £800k, profitable, team of 9. Strong relationships with clients incl some repeat business. Contact info@thecfn.org.uk for more details.

D101 - Profitable Transport Operator with Strong Contracts and a Quality Fleet

Project Dunnock, North-East. Turnover c.£1.5m. Multiple repeat contracts, with schools, local authorities & community groups. Own garage & lots of growth opportunities.

Contact info@thecfn.org.uk for more details.

Property, Building & Land

P120 - Property Management Company

Project Lisbon – Unique opportunity to acquire a property management company based in the North-West of England. The portfolio consists of 17 residential units on a single site, with several already let to corporate landlords at enhanced rental rates. Significant potential to further target the corporate rental market to maximise returns. Property portfolio valued at approximately £4.7m, with a mortgage of £2.4m. Contact adam@power-accountants.co.uk for more details.

Retail

R176 - Meat processor & butcher - wholesale & retail

Project Leap. South-East based, turnover c. £5m. Long-standing customers across catering incl pubs/restaurants, schools, sports clubs, nursing homes, plus online direct to consumer. Wide range of meats. Leasehold premises with break clause in 2028. Good team of skilled butchery staff. Contact info@TheCFN.org.uk

R175 - Bedroom furniture designer, retailer & installer

Project Slider. An independent, long-established bedroom fitting company with an outstanding reputation located in South Wales. Steady £300k-£400k revenue which requires little marketing as families return generation after generation. Excellent bolt-on opportunity or for those wishing to expand into the South Wales' home improvement market. Contact info@TheCFN.org.uk

R174 - Outstanding Restaurants in Prestigious Locations

Two multi-award winning restaurants, located in prime locations in the north of England. Turnover £5.5m, highly profitable. One restaurant opened over a decade ago, with the other just over a year ago, both receiving Prestige awards and having an established reputation, known around the UK due to their impressive PR coverage. These restaurants offer unique dining experiences, which sets them apart in their areas, including fine dining with beautiful views. Contact info@TheCFN.org.uk

Technology

T105 - Robotic automation patent for sheet handling

Project Evolution - an opportunity to acquire a patent which has many applications in the production process for manufacturing sectors. Already providing a ROI for the production cost of the largest manufacturer in the windows production sector, this technology uses robotics to handle large sheets of material (such as glass or other heavy or fragile components). Retirement sale. Fully relocatable. Contact info@TheCFN.org.uk.

Businesses Wanted

Manufacturing & Supply

M1180 - Upholstery Business

Would prefer the east Anglia, Essex, London, Surrey area, but if initial search unsuccessful would look further afield. Contact info@thecfn.org.uk

M1179 - Label, packaging, bottling or engineering

Based in South Wales commutable to premises in Swansea, likely revenue <£1m; 10-20 employees, profitable, ideally retirement sale. Contact andrew.silk@bevanbuckland.co.uk

M1176 - Industrial Awnings

Based in the UK. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1175 - Fall arrest ,confined space working - safety equipment

Up to £2m revenue. North & West Midlands and North West including North Wales. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1174 - Medical/Laboratory supplies

Medical/Laboratory supplies, equipment & consumables across the Midlands ideally & surrounding counties. Must be profitable. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1173 - Agricultural supplies

Any business up to £5m turnover in agri-chemicals (arable), Livestock or "hobby farming" sectors. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1158 - Ironmongery

Ideally based in North West / West Midlands. Turnover up to £1 million. Ideally looking for firm manufacturing door furniture fixings and fittings. For further details contact cian.iddison@dykeyaxley.co.uk

Other Sectors

O1025 - Document storage, scanning, shredding

Document storage, scanning, shredding. UK based. Up to £1 million turnover. For further details please contact cian.iddison@dykeyaxley.co.uk

O1023 - Fire Safety and Alarms

Fire safety and alarms business, ideally based in South Wales/M4 corridor. For more information contact info@thecfn.org.uk

O1022 - Call Centres

Call Centres, esp if handling inbound calls from panic button services. Contact jamie@jwraccountants.co.uk

O1021 - Supported Living Care

Domiciliary Care/Complex Care/Mental Health Care/Supported Living Care/Day Centres with Good CQC Rating or above; £1.5 - £5m turnover & 5% - 15% op profit. Ideally in Hampshire, Sussex, Wiltshire, Berkshire and Surrey. Contact jamie@jwraccountants.co.uk

O1020 - High Street Foot Clinic / Podiatrists

Foot clinic / Podiatry practices. Based in London of the South East of England. For more details contact info@thecfn.org.uk

Property, Building & Land

P1118 - Tourist and/or Leisure sector

Located in East Anglia / The Broad's. For further information, please contact Chris Bidgood, Corporate Finance Director at LEES: C.Bidgood@leesaccountants.co.uk

Technology

T1197 - Support & enhancement for legacy software

Support & enhancement for legacy software, development and adaptation of new software, programming, business consultancy re software needs. Up to £2m turnover. For further details please contact cian.iddison@dykeyaxley.co.uk

T1195 - Telecare

Telecare Companies, Security alarms/heat and movement sensors/fall sensors/panic buttons etc. Contact jamie@jwraccountants.co.uk

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