

October 2026

Network Opportunities.

Bringing you the latest merger and acquisition opportunities.

As October progresses, there is an optimistic outlook as buyer interest remains encouraging.

Recent adviser surveys point to continued appetite for transactions, although dealmaking remains selective. With the budget due later this month, business owners and prospective buyers will be keeping a close eye on any tax or policy changes that will influence their plans before the end of the year.

For businesses considering a sale, and buyers looking to expand through acquisition, the coming months could present opportunities as well as challenges. Being well prepared and taking the time to find the right match will remain important in getting deals over the line.

Against that backdrop, keeping discussions moving and exploring potential opportunities now could help businesses and buyers put themselves in a stronger position as the year draws to a close.

This month's newsletter showcases businesses for sale, acquisition opportunities and deals recently completed across the CFN. If you know a client who could be a good fit for any of the opportunities, please get in touch.

Kirsty McGregor, Chairman

Inside this issue.





- Highlighted deals
- Network Opportunities

Contact

For further details about this newsletter please contact your local member firm or The CFN on:

Email: info@thecfn.org.uk

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This document is exempt from Section 21 of the Financial Services and Markets Act 2000 under Article 62 (sale of a body corporate) of the financial Services and Markets Act 2000 (financial promotion) Order 2001



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Highlighted Deals

TC Knill James Ensures a Cool Change of Ownership

Click here to view the full deal

Hunter Gee Holroyd Forecasts a Path to Premises Ownership

Click here to view the full deal

Dyke Yaxley Paves the Way for £750k Fundraising Success

Click here to view the full deal

LEES Builds a Deal to Last

Click here to view the full deal

DSG Prescribes a Winning Deal

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Albert Goodman Cements a Deal in Place

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Businesses for Sale

Construction & Waste Management

C116 - Drainage solutions

Project Juniper. Currently generating £1m annual revenue and highly profitable, delivering 50% adjusted EBITDA margin. Repeat sales and profitability with opportunity for further growth. Retirement Sale. For further details please contact Matthew Chandler: matthew.chandler@albertgoodman.co.uk

Engineering

E211 - Water Audit & Cost Reduction Specialist

Project Sage - Long established B2B water audit and cost reduction specialist working with large and small businesses including blue chip. Based in the South with key workers located around the UK. Currently generating £1.5m sales / EBITDA £500k.
Contact wayne.bastian@albertgoodman.co.uk for more details.

E212 - Precision engineering and woodworking cutting tools.

Project Bottletop. Based in East England. Revenue £1.8m; EBITDA c.£150k. Diverse & leading recurring customers. Highly skilled workforce & automated software & systems. Contact info@TheCFN.org.uk

Other

O177 - Landscape Architecture & Ecology Business

Project Green. HQ in Wales, customers nationwide. Revenue £1.2m; EBITDA c.£185k. Award-winning, with long-standing repeat client relationships with blue chip & public sector. Highly qualified team.
Contact info@TheCFN.org.uk

O176 - Award-winning Events Business offering Quiz Product

Project Dice. An established live entertainment services company operating within the hospitality and leisure sector, offering a high level of recurring revenue. It delivers fully managed, recurring quiz-based events to licensed venues including pubs, bars, and private or corporate functions across the Greater London & South-East area. Turnover c.£700k, profitable and with tremendous opportunities for growth or as a bolt-on for existing events or quiz company. Contact info@TheCFN.org.uk for more information.

O175 - Digital marketing, sales and advertising agency

Project Acorn. West Midlands based. C.£400k turnover, c.£220k pre-owner EBITDA, forecasted to increase to £280k next year. Blue chip client base with a low churn rate. Roughly 40% of revenue is contracted on agreements of 12 months or longer. Offers GTM Engineering and sales & marketing AI consultancy. Contact cian.iddison@TheCFN.org.uk.

O166 - Coach Operator

Project Tulip - A long standing, diversified and successful coach operator specialising in travel & tourism. £3m Rev, £500k EBITDA, Retirement Sale, Located and operates in Dorset, Contact
wayne.bastian@albertgoodman.co.uk

O165 - Luxury Live Entertainment Business

Project Athens - Based in Yorkshire, operating UK-wide. Turnover £900k, EBITDA £185k. A well-established provider of premium live entertainment for weddings, parties, and corporate events. Strong digital presence, scalable model, and excellent client reviews. A fantastic opportunity in a growing sector. Contact adam@power-accountants.co.uk for more details.

O170 - Architecture and Design Business

Project Build - Southern based; Revenue £800k, profitable, team of 9. Strong relationships with clients incl some repeat business. Contact info@thecfn.org.uk for more details.

O180 - Leading Heritage Consultancy

Project Thyme – A longstanding, independent and profitable archaeology and heritage consultancy with dominant market position. Well-established in their region, a highly skilled team and an excellent reputation for quality and client service. Generating sales of £2.2m with an EBITDA of £230k.
Contact neil.hutchings@albertgoodman.co.uk

Distribution, Transport & Haulage

D101 - Profitable Transport Operator with Strong Contracts and a Quality Fleet

Project Dunnock, North-East. Turnover c.£1.5m. Multiple repeat contracts, with schools, local authorities & community groups. Own garage & lots of growth opportunities.
Contact info@thecfn.org.uk for more details.

Property, Building & Land

P120 - Property Management Company

Project Lisbon – Unique opportunity to acquire a property management company based in the North-West of England. The portfolio consists of 17 residential units on a single site, with several already let to corporate landlords at enhanced rental rates. Significant potential to further target the corporate rental market to maximise returns. Property portfolio valued at approximately £4.7m, with a mortgage of £2.4m. Contact adam@power-accountants.co.uk for more details.

P124 - Commercial property investment company

Project Avon - Based in Somerset, with a c.£4m property portfolio. Contact
matthew.chandler@albertgoodman.co.uk

Retail

R176 - Meat processor & butcher - wholesale & retail

Project Leap. South-East based, turnover c. £5m. Long-standing customers across catering incl pubs/restaurants, schools, sports clubs, nursing homes, plus online direct to consumer. Wide range of meats. Leasehold premises with break clause in 2028. Good team of skilled butchery staff. Contact info@TheCFN.org.uk

R175 - Bedroom furniture designer, retailer & installer

Project Slider. An independent, long-established bedroom fitting company with an outstanding reputation located in South Wales. Steady £300k-£400k revenue which requires little marketing as families return generation after generation. Excellent bolt-on opportunity or for those wishing to expand into the South Wales' home improvement market. Contact info@TheCFN.org.uk

R174 - Outstanding Restaurants in Prestigious Locations

Two multi-award winning restaurants, located in prime locations in the north of England. Turnover £5.5m, highly profitable. One restaurant opened over a decade ago, with the other just over a year ago, both receiving Prestige awards and having an established reputation, known around the UK due to their impressive PR coverage. These restaurants offer unique dining experiences, which sets them apart in their areas, including fine-dining with beautiful views. Contact info@TheCFN.org.uk

R173 - North East manufacturer, vendor and installer of blinds, shutters, awnings and pergolas

Project Brambling. Very well known business in the region. Turnover £1.3m; GP c.£700k. Customers 20% commercial, 80% domestic. 1/3 is repeat custom; 1/3 recommendations. Long-leasehold site which includes showroom, workshop and offices optionally included as part of the sale. Contact
info@TheCFN.org.uk

Technology

T105 - Robotic automation patent for sheet handling

Project Evolution – an opportunity to acquire a patent which has many applications in the production process for manufacturing sectors. Already providing a ROI for the production cost of the largest manufacturer in the windows production sector, this technology uses robotics to handle large sheets of material (such as glass or other heavy or fragile components). Retirement sale. Fully relocatable. Contact
info@TheCFN.org.uk

Wholesale & Supply

W104 - Franchisor - automotive products and services

Project Poppy – A well-established, diversified automotive products and services business with a unique franchise model, proprietary brands and significant growth potential. Operates from leased premises. Generating sales of £4.5m with an EBITDA of £450k. Contact neil.hutchings@albertgoodman.co.uk

W105 - Merchandise & promotional product

Project Rowan – Profitable branded merchandising and promotional product sourcing business serving blue-chip customers. Generating Revenue £1.3m, EBITDA £250k. Contact
matthew.chandler@albertgoodman.co.uk

Businesses Wanted

Manufacturing & Supply

M1179 - Label, packaging, bottling or engineering

Based in South Wales commutable to premises in Swansea, likely revenue <£1m; 10-20 employees, profitable, ideally retirement sale. Contact andrew.silk@bevanbuckland.co.uk

M1176 - Industrial Awnings

Based in the UK. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1175 - Fall arrest ,confined space working - safety equipment

Up to £2m revenue. North & West Midlands and North West including North Wales. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1174 - Medical/Laboratory supplies

Medical/Laboratory supplies, equipment & consumables across the Midlands ideally & surrounding counties. Must be profitable. For further details please contact Cian Iddison via
Cian.Iddison@dykeyaxley.co.uk

M1173 - Agricultural supplies

Any business up to £5m turnover in agri-chemicals (arable), Livestock or "hobby farming" sectors. For further details please contact Cian Iddison via Cian.Iddison@dykeyaxley.co.uk

M1158 - Ironmongery

Ideally based in North West / West Midlands. Turnover up to £1 million. Ideally looking for firm manufacturing door furniture fixings and fittings. For further details contact
cian.iddison@dykeyaxley.co.uk

Other Sectors

O1025 - Document storage, scanning, shredding

Document storage, scanning, shredding. UK based. Up to £1 million turnover. For further details please contact cian.iddison@dykeyaxley.co.uk

O1023 - Fire Safety and Alarms

Fire safety and alarms business, ideally based in South Wales/M4 corridor. For more information contact
info@thecfn.org.uk

O1020 - High Street Foot Clinic / Podiatrists

Foot clinic / Podiatry practices. Based in London of the South East of England. For more details contact
info@thecfn.org.uk

Property, Building & Land

P1118 - Tourist and/or Leisure sector

Located in East Anglia / The Broad's. For further information, please contact Chris Bidgood, Corporate Finance Director at LEES: C.Bidgood@leesaccountants.co.uk

Technology

T1197 - Support & enhancement for legacy software

Support & enhancement for legacy software, development and adaptation of new software, programming, business consultancy or software needs. Up to £2m turnover. For further details please contact
cian.iddison@dykeyaxley.co.uk

T1198 - Software and Tech enabled enabled services

Vertical market software or tech enabled services, focused on a specific industry or sector (e.g. cybersecurity and Enterprise Resource Planning (ERP) implementation). High share of recurring revenue. Revenue of >£1m and EBITDA of >£500k. For further details please contact Andrew Watkin
awatkin@asyntscf.co.uk

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